

# How to Use Plain Language in Voter Guides Guides









#### Webinar 4

Live webcast: Friday, May 1, 2015

Jennifer Pae and Melissa Breach, League of Women Voters of California Education Fund

Whitney Quesenbery, Center for Civic Design

Drew Davies, Oxide Design Co.

### Welcome

**Introduction of Trainers** 

To better serve California's diverse voters, voter information must be more accessible in design and delivery.

- Aim to make voter information more effective and inviting.
- Provide trainings, webinars, and other technical assistance in implementing recommendations.
- Identify impediments to adopt best practices including regulatory, legislative, and financial barriers.

"To raise voter confidence and increase participation, we must learn how voters get information and how to implement best practices for voter guides

## In today's webinar...

What are the plain language principles

How to present the right information at the right level of detail.

How to organize information an in easy to follow path.

## Plain language basics

Clear information helps bridge the civic literacy gap

## What is plain language?

Information in plain language helps people

- find what they need
- understand what they find
- and use it to participate in elections

Plain language speaks to the readers, using words they understand.

## Plain language helps...

- People who don't read English well
- People with cognitive disabilities
- People who with low literacy

44% of Americans read at basic or below-basic level.

National Assessment of Adult Literacy

Plain language is also easier to translate.

## Follow these plain language principles

- Write in short sentences
- Use short, simple, everyday words
- Write in active voice
- Keep the message positive
- Keep paragraphs short
- Separate paragraphs with a space, so each one stands out on the page
- Use text that is large enough 12 pts

## Write directly to the readers

Vote Early – The Registrar of Voters office is open as a polling place for the November 5, 2013 Election, beginning on Monday, October 7, 2013 through Tuesday, November 5, 2013. You may vote a vote-by-mail ballot at the Registrar of Voters office.

#### Vote early in person

You may vote early at Registrar of Voters office, or at the voting centers listed on page 5.

October 7 through November 5 Monday – Friday, 8am to 5pm

Registrar of Voters
4321 Franklin Avenue

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## Write headings as questions or active instructions

Heading Style	Example	Why it works
Question	What is the last day to request a vote-by-mail-ballot?	Suggests a question that voters ask
Quasi- Question	How to request a vote-by- mail ballot	Suggests what the question the text will answer
Instruction	Request a vote-by-mail ballot by October 29	Provides the answer to an implicit question

## Help people ask the right questions and find the answers

Question	# Asking	Variations of the question
What's on the ballot?	39	What's on the ballot?
		<ul><li>Who do I support or vote for?</li></ul>
		• Who is running?
		<ul><li>Who will I be voting for?</li></ul>
		<ul><li>Who are the candidates?</li></ul>
		<ul><li>Who supports the candidates?</li></ul>
		<ul> <li>What are the candidates' positions on [specific issue]?</li> </ul>
		<ul> <li>What are the ballot measures?</li> </ul>
		<ul> <li>What are the pros and cons for the measures?</li> </ul>
		<ul> <li>Does this measure mean a tax increase?</li> </ul>
		<ul> <li>How does the official guide compare to the TV ads?</li> </ul>
		Who is in office right now?

## Simplify and define election terms

### Confusing words

- Top Two Primary
- Endorsement
- Sample Ballot
- Partisan contest
- Split your vote
- Rebuttal
- Redistricting
- Polls

### Describe election terms

#### 3 ways to vote



#### Vote by mail

Request a vote-by-mail ballot by October 29.

Return it by mail, drop it off at one of the secure ballot drop-off locations, or deliver it on November 6 to any polling place.

Vote-by-mail ballots must be received at the elections office or a polling place by 8pm on November 6.

For more details, see Page 4.



#### Vote early in person

You may vote early at the elections office, or at the voting centers listed on page 5.

October 7 until November 5 Monday - Friday, 8am to 5pm

Franklin County Elections Department 4321 Franklin Avenue Franklin, CA

For more details, see Page 5.



#### Vote at the polls in person

Polls are open on Election Day: November 6, from 7am to 8pm

The location of your polling place is printed on the back cover of this guide.

Or, you can look up your polling place:

- . On the web: www.franklinvotes.org
- Using the automated phone service: 1-222-555-1216

For more details, see Page 6.

#### What is the difference between:

- vote by mail
- early voting
- vote at the polls

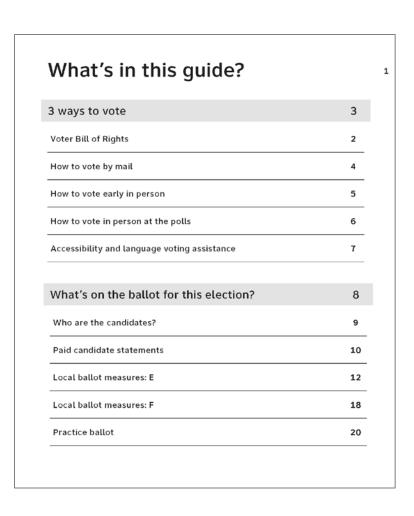
Voting Option	Before Election Day	On Election Day
Vote by mail	<b>Yes</b> from home	<b>Yes</b> drop off ballot
Early voting	<b>Yes</b> in person	No
Vote at the polls	No	<b>Yes</b> In person

## Questions?

## Organization

Creating a good path through the information

### Provide a table of contents



- Anticipate and answer voters' questions.
- A table of contents acts as a roadmap.
- Clearly separate how to vote from information about the ballot

## Connect the state and county guides

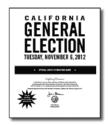
### What's on the ballot for this election?

You will receive two voter information guides for this election:



#### Franklin County Guide (this guide)

Local and county races and measures are in this guide.



#### California State Guide

U.S. national races, and state races and state propositions are in the guide from the state.

Help voters understand how the two quides work together, and recognize them when they arrive.

## Organize information by activity or task



#### How to vote by mail

#### You can vote by mail before Election Day

To vote by mail, you have to request a ballot. Then you can mark the ballot and send it back or drop it off at any polling place.

#### How to get your vote-by-mail ballot

You can request a vote-by-mail ballot starting on October 7. You must request a vote-by-mail ballot by October 29.

You can:



Go to www.franklinvotes.org and request a vote-by-mail ballot.

-OR-



Send a letter with your signature that includes your address and where to send the vote-by-mail ballot:

Registrar-Recorder/County Clerk 4321 Franklin Avenue, Franklin, CA 99999

After you apply to vote by mail, you will receive your ballot within ten business days.

#### How to return your vote-by-mail ballot

Place your ballot in the official envelope, following the instructions on the vote-by-mail packet. Your ballot must be at the Elections Office or a polling place by 8pm on Election Day, November 6, to be counted.

You can:



Send it by mail to:

Franklin County Elections Dept. 123 Main Street, Franklin, CA

-OR



Drop it off at the secure ballot drop-off location, from October 7 to November 6
Franklin County Elections Department
123 Main Street, Franklin, CA

-OR



Drop it off at any polling place on Election Day, November 6, from 7am to 8pm

General Election · Franklin County · Tuesday, November 6, 2012

Baffot Type 2 - CCD-20140711

- All of the information for one topic on one page
- Only one topic per page

## Use the page layout to make different information look different

#### Accessibility and language voting assistance

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#### At the polling place



To check polling place accessibility, look for the wheelchair symbol on the back cover of this pamphlet. If your polling place does not meet accessibility guidelines, call 1-222-555-1212 for alternative methods of voting.

Ballots are available in Spanish and Chinese.

Las boletas están disponibles en chino e Inglés.

选票是西班牙语和英语。

#### Voting system

You can use the AutoMark electronic ballot-marking device to cast a secret ballot without assistance. This voting option includes:

- . An audio option that reads the ballot to you
- . A keypad and a "sip and puff" feature
- · A printer that marks the ballot for you

#### Voting information

Audio versions of this booklet are available on request.



Call 1-222-555-1212 or toll free 1-866-555-1212.



Registration and voting information are available by TTY communication. Call 1-222-555-1222.

Franklin County provides materials in Chinese and Spanish, when requested.

El Condado de Franklin ofrece materiales de votación en inglés, chino, y español.

Franklin县选民登记处依法律规定提供中文和西班牙文版本的选举材料

Ballot Type 2 - CCD-20140711

General Election - Franklin County - Tuesday, November 6, 2012

#### What's on the ballot for this election?

You will receive two voter information guides for this election:



#### Franklin County Guide (this guide)

Local and county races and measures are in this guide.

#### Offices (see pages 12-15)

Member of the State Assembly

Member of the Board of Supervisors

#### Local Measures (see pages 16-22)

E. Community College District Bond

F. Renewal of the Abandoned Vehicle Abatement Program



#### California State Guide

U.S. national races, and state races and state propositions are in the guide from the state.

#### Offices

President and Vice President

United States Senator

#### State Propositions

30 Temporary Taxes to Fund Education. Guaranteed Local Public Safety Funding. Initiative Constitutional

31 State Budget. State and Local Government. Initiative Constitutional Amendment and Statute.

32 Political Contributions by Payroll Deduction.

Contributions to Candidates. Initiative Statute.

33 Auto Insurance Companies, Prices Based on Driver's History of Insurance Coverage, Initiative Statute.

34 Death Penalty. Initiative Statute.

35 Human Trafficking, Penalties, Initiative Statute.

36 Three Strikes Law. Repeat Felony Offenders.
Penalties, Initiative Statute.

37 Genetically Engineered Foods. Labeling. Initiative Statute.

**38** Tax to Fund Education and Early Childhood Programs. Initiative Statute.

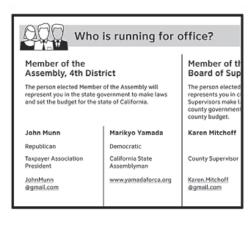
39 Tax Treatment for Multistate Businesses. Clean Energy and Energy Efficiency Funding. Initiative Statute.

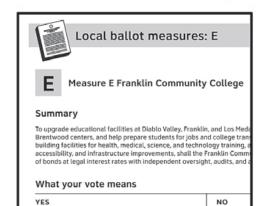
40 Redistricting, State Senate Districts, Referendum.

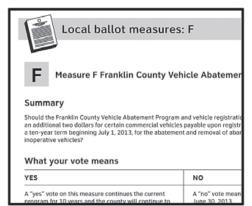
General Election · Franklin County · Tuesday, November 6, 2012

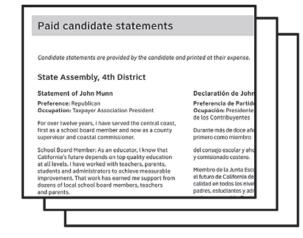
Ballot Type 2 - CCD-20140711

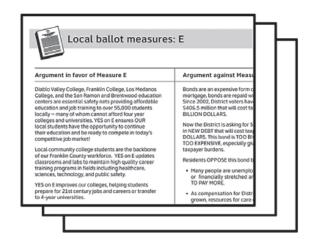
## Help voters find their way through the candidate and measures pages









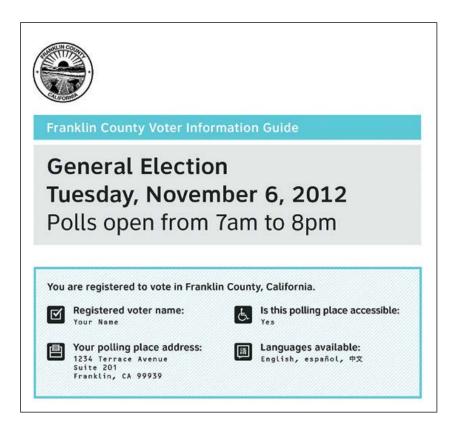


## Questions?

## The right information

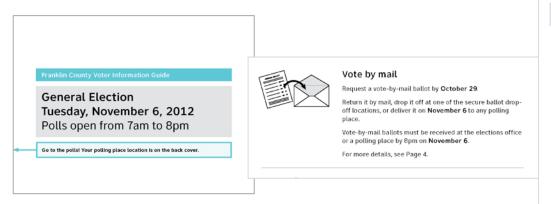
Include the right information at the appropriate level of detail

### Maximize the value of the front cover



- Show that it's an official guide (county name and seal)
- Name or type of election
- Date of election day
- Times the polls are open
- Polling place information
- How to contact the election office
- Languages offered

## Organize information into a bite-snack-meal





#### How to vote by mail

#### You can vote by mail before Election Day

To vote by mail, you have to request a ballot. Then you can mark the ballot and send it back or drop it off at any polling place.

#### How to get your vote-by-mail ballot

You can request a vote-by-mail ballot starting on October 7. You must request a vote-by-mail ballot by October 29.

Apply by doing one of the following:

- . Tear off and mail back the application on the back cover page of this booklet.
- · Visit www.franklinvotes.org and submit a request.
- . Send a letter signed by the voter that includes your address and where to send the vote-by-mail ballot:

Registrar-Recorder/County Clerk 4321 Franklin Avenue, Franklin, CA 99999

After you apply to vote by mail, you will receive your ballot within ten business days.

#### How to return your vote-by-mail ballot

Place your ballot in the official envelope, following the instructions on the vote-by-mail packet.

Then, you can:

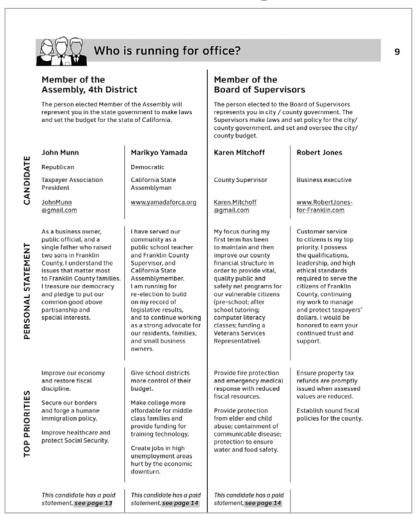
Send it by mail to:

The official term is "progressive disclosure"

### Include both overview and details

Level	Where in the Guide	Example
Bite	Cover	General Election Tuesday, November 4, 2014 Polls are open from 7am to 8pm
Snack	Three ways to vote page	Vote in person at the polls  Polls are open on Election Day, November 4, from  7am to 8pm  The location of your polling place is printed on the front cover of this guide.  Or, you can look up your polling place:  On the web: www.franklinvotes.org  Using the automated phone service: 1-222-555-1216
Meal	Detailed instructions on page 6	How to vote in person at the polls [instructions on the voting process and how to mark the ballot]

## Make it easy to compare candidates



### Something to consider:

- Voters want to know about candidates in a way that helps them compare their choices.
- Structured information was easier to scan and compare.

## Help voters understand measures



#### Local ballot measures: E



Measure E Franklin Community College District

#### Summary

To upgrade educational facilities at Diablo Valley, Franklin, and Los Medanos Colleges, and the San Ramon and Brentwood centers, and help prepare students for jobs and college transfer by modernizing classrooms and labs, building facilities for health, medical, science, and technology training, and implementing earthquake safety, accessibility, and infrastructure improvements, shall the Franklin Community College District issue \$450 million of bonds at legal interest rates with independent oversight, audits, and all funds spent on local sites?

#### What your vote means

YES	NO
A "yes" vote on this measure authorizes the issuance of the bonds and the levy of taxes as estimated in the Tax Rate Statement to repay the bonds. Fifty-five percent (55%) of those voting on the ballot measure must approve the measure for it to pass.	A "no" vote on this measure disapproves the issuance of the bonds and the levy of taxes.

#### For and against Measure E

FOR	AGAINST	
YES on E updates classrooms and labs to maintain high quality career training programs in fields including healthcare, sciences, technology, and public safety.	This bond is too large, this debt is too expensive, especially given today's taxpayer burdens. We cannot afford to pay more.	
Linda Best, Fmr. CEO, East Bay Leadership Council (Retired)	Alex Aliferis, Executive Director, Franklin Taxpayers Association	
J. Dale Hudson, Former Chair, Franklin Community College District Independent Citizens' Oversight Committee		
Cynthia Egan, 2013 Franklin County Teacher of the Year (San Ramon Valley USD)		
Jim Russey, Fmr. Local Fire Captain (Retired)		
Kitty Guptill, Healthcare Executive		

Break measures
 information into a
 structured summary,
 followed by details,
 arguments, and full text.

## Voters preferred structured information

When we asked about their preferences, most wanted short, easier to scan information.

- "Simpler. Takes time to read."
- "Clear headings. More space. Less of a pitch and more facts."
- "I just want to focus on the priorities, not so much about who they are."
- "Less words, more info per page."
- "Good layout vs. blocks of text."
- "Easy to read. Names and information are separated so you can read each one."

## But some wanted as much information as possible

Even if they might not read it, they wanted to know the information was available. "[The summary] is good because if I don't want to read, I can just ignore all that, but other people can go to the detail."

"It's good to have choices about what to read. Full text is important so you can compare the arguments."

"Put the extra in the back, so you have a way to answer your questions."

"Not many people will look at it, but if it's in the book more might."

## Questions?

## Resources

To help you create or revise your voter guides

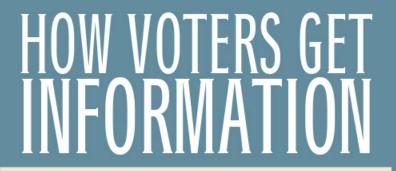
### See all the webinars

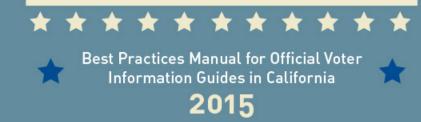
1. What are the Best Practices for Developing and Reviewing Voter Guides?

Monday, April 27, 11:00am-12:00pm

- 2. How to Use Layout and Visual Presentation in Voter Guides Monday, April 27, 1:30pm-2:30pm
- 3. How to Use Voter Guides to Close the Civic Literacy Gap Friday, May 1, 11:00am-12:00pm
- **4.** How to Use Plain Language in Voter Guides Friday, May 1, 1:30pm-2:30pm

Sign up or view the archived webinars: <a href="http://cavotes.org/">http://cavotes.org/</a>





This project is supported by a grant from The James Irvine Foundation. Our project on how voters get information is in collaboration with the Center for Civic Design and the Future of California Elections.



## Download the manual from

https://cavotes.org/d ownload-bestpractices-manual

## Use the checklist

Ask yourself these questions when creating or revising your voter guide, so it has the answers voters need.

#### **VOTER GUIDE RECOMMENDATION CHECKLIST**



Use this checklist of our recommendations when creating or reviewing a voter guide.

#### Include the right information at the appropriate level of detail

- Is the information organized by activity or task?
- Does the cover page include the following information?
  - County name and seal (or other official insignia)
  - Name or type of election
  - · Date of election day and times the polls are open
  - Polling place information
  - . How to contact the election office
  - Languages offered
- Is it clear how the county and state guides are different and connected?
- Are the headings written as questions or active instructions?
- Are the plain language principles incorporated? This includes
  - · Writing short sentences
  - Using short, simple, everyday words
  - Writing in active voice and writing in the positive
  - Keeping paragraphs short
  - . Separating paragraphs by a space, so that each one stands out on the page
- Are there definitions and descriptions for election terms and processes?

#### Organize information in an easy-to-follow path

- Is there a table of contents?
- Are there questions, quasi-questions, or instructions as headings?
- □ Does each page have a clear topic?
- Are there visual elements to make each section easy to see?
- Is the voter information organized to include both an overview and details?

### Download additional materials

#### Report and recommendations

- Sample voter guide pages illustrating the recommendations
- Icons and illustrations from the prototype voter guide

Preliminary reports and presentations

Landscape analysis from the 2014 primary election

Research protocol materials

- Voter demographic questionnaire forms
- Sample pages and prototypes tested

http://civicdesign.org/projects/how-voters-get-information/



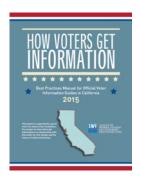
### League of Women Voters of California Education Fund

cavotes.org | easyvoterguide.org | smartvoter.org



### **Center for Civic Design**

civicdesign.org | @civicdesign civicdesign.org/projects/how-voters-get-information/



#### **How Voters Get Information**

Best Practices Manual for Official Voter Information Guides in California https://cavotes.org/download-best-practices-manual